



THE SOURLIS LAW FIRM

Securities and Corporate Attorneys

Virginia K. Surlis, Esq.



Virginia K. Surlis is a high-profiled and experienced securities and corporate attorney. Virginia founded The Surlis Law Firm (www.SourlisLaw.com), a prominent securities and corporate law firm specializing in complex corporate and securities transactions and in taking companies public, representing both foreign and domestic companies, investment banks, private equity firms, and investors.

Virginia has counseled clients on hundreds of transactions involving billions of dollars. She is known in the industry as a “deal maker” and a “creative mind”. She invented the **V**Lane™ process, *your fastest alternative public vehicle*.

The Law Firm’s work includes public offerings, SEC registration statements, private placements, secondary offerings, off-shore financings, mergers, acquisitions, spin-offs, roll-ups, proxy solicitations, debt financings and restructurings, SEC compliance and periodic report filings, reverse mergers involving public shells and blank check shells, rule 144 sales, federal securities law regulation and compliance, state “blue sky” securities law regulation and compliance, investment company formation and compliance, investment adviser act formation and compliance (SEC and state registered), and broker-dealer formation and compliance.

Virginia graduated from Stanford University, Palo Alto in 1986, studied at Oxford University, England, and received her joint degree, MBA/JD, from Villanova University, Pennsylvania in 1991. Virginia was an All-American basketball player both in college and in high school where her #10 uniform was retired. Virginia is also a retired professional athlete and a former NASD arbitrator and chairperson. Virginia currently serves as a Director of the Eastern Monmouth Area Chamber of Commerce, and is a member of the NJ Bar Association, Monmouth Bar Association, ACCA, ABA and NJCCA.

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